

Data upgrade - Tax and Price calculation changes

Due to changes in our tax settings and price calculation, it is <u>very</u> <u>important</u> that you follow this guide <u>directly after installation</u> of the LS Retail .NET 2012 suite.

1 Which settings do I have?

First be sure if your system is set to calculate prices with or without tax. In earlier versions this is set on the price group of the default calculation store. How to find out:

- Your default tax calculation store is set in the Store Controller. Go to: Tools – Administration – Options – Store management
- 2. Press which takes you to the **Store view**.
- 3. Open the Price groups tab and note which tax group has the lowest Level.
- Then go to home view and find Retail Price/discount Price/discount groups and see if this price group has Prices include sales tax set to Yes or No.

2 If Yes, your prices are set with tax:

- 1. Go to Tools Administration Options Store management
- 2. Press button Upgrade price.

Localization Security Active price/discount	Tax calculations Default tax calculation store: Fast food store
Number sequences Web service license Store management Hello Inventory settings	Allow manually entered ID Manually enter item ID: Allow Calculate price based on default store
Store Server Decimal formats Blank operations	Recalculate prices
	Upgrade prices

3. Select **Yes** in the following dialog.

?	This operation will move all amounts entered into the "Price" value in the item card to the "Price including tax" value. Are you sure you want to continue?
	Yes No

4. Click **OK** in the message box that tells you how many prices have been upgraded.



5. Now press the button Recalculate prices

Localization	- Tax calculations
Security	Default tax calculation store: Fast food store
Active price/discount	
Number sequences	
Web service license	Allow manually entered ID
Store management	Manually enter item ID: 🔲 Allow
Hello	
Inventory settings	Calculate price based on default store
Store Server	Davela Jaka arises
Decimal formats	Recalculate prices
Blank operations	
	Updgrade price values Upgrade prices

6. Select **Yes** in the following dialog.

0	This might affect system prices, would you like to update prices automatically. Your store setting indicates that prices with tax should be kept, so prices without tax will be recalculated based on price with tax
	Yes No

7. Click **OK** in the message box that tells you how many prices have been upgraded.

×
Items updated: 1 Trade agreements updated: 0 Promotion lines updated: 0
ОК

Now your prices should be calculated correctly from price with tax.

3 If No, your prices are set without tax:

- 1. Go to Tools Administration Options Store management
- 2. Press the button Recalculate prices

Localization		
Security	Default tax calculation store:	Fast food store
Active price/discount		
Number sequences		
Web service license	Allow manually entered ID	
Store management	Manually enter item ID:	Allow
Hello		
Inventory settings	Calculate price based on default store	
Store Server		
Decimal formats		Recalculate prices
Blank operations		
	Updgrade price values	
		Linerado prizes
		Upgrade prices

3. Select Yes in the following dialog.

•	This might affect system prices, would you like to update prices automatically. Your store setting indicates that prices without tax should be kept, so prices with tax will be recalculated based on price without tax
	Yes No

4. Click OK in the message box that tells you how many prices have been upgraded.



Now your prices should be calculated correctly from price without tax.